

Current Spending Plan

Monthly

Now

Income

1. Take-home pay
2. Take-home pay
3. Interest
4. Income from Securities
5. Other

Total take-home income

Expenses

A. Fixed Expenses

1. Rent or Mortgage
2. Car Loans(s)
3. Bank Credit Cards
4. Department Store Charges:

5. Furniture, Appliances Loans
6. Personal Loans
7. Other Debt
8. Child Support

Total Fixed Expenses

B. Flexible Living Expenses

1. Electricity
2. Heating Costs
3. Water and / or Sewer
4. Taxes
5. Housing Repairs and Maintenance
6. Telephone

Total Housing Costs

7. Food at home
8. Food Away
9. Beverages

Total Food Costs

- 10. Auto insurance
- 11. Life insurance
- 12. Health / Disability
- 13. Homeowners insurance
- 14. Other Insurance
- Total Insurance Costs
- 15. Car, Gas, & Oil
- 16. Car Maintenance
- 17. Plane, Taxis, Bus fares

Total Transportation Costs

- 18. Gifts, Birthdays, Christmas
- 19. Other Gifts

Total Gifts

- 20. School Tuition
- 21. Lessons
- 22. Books, Papers, Magazines

Total Education Costs

- 23. Movies, Plays, Concerts
- 24. Parties, Dinners
- 25. Clubs, Sports, Hobbies
- 26. Vacations
- 27. Other (sitter)

Total Recreation Costs

- 28. Dues: Union, Professional
- 29. Uniforms or Supplies
- 30. Miscellaneous

Total Occupational Expenses

- 31. Clothing, adults
- 32. Clothing, children
- 33. Clothing care(laundry dry cleaning)

Total Clothing Expenses

- 34. Medical
- 35. Dental
- 36. Medications

Total Medical Expenses

- 37. Allowances for Children

38. Allowances for Parents
Total Allowances

39. Contributions - Church
40. Contributions - Other
41. Support of relatives
Total Contributions

42. Regular Savings
43. Regular Investments
44. IRAs, Annuities, Pensions
Total Investments

45. Other

Total Other

**SUB TOTAL MONTHLY
EXPENSES**