

Financial Planning Guide for College Study

Sources of Income	Amount
Summer Employment Savings	\$ _____
School Year Employment	\$ _____
Parents	\$ _____
Other Personal Sources (e.g. gifts)	\$ _____
Grants	\$ _____
Student Loans	\$ _____
Other (e.g. scholarships)	\$ _____
Total Income	\$ _____

Summary of Expenses	
Housing and Food	\$ _____
Health Care	\$ _____
Education Expense	\$ _____
Transportation	\$ _____
Clothing	\$ _____
Personal Care	\$ _____
Recreation and Entertainment	\$ _____
Other	\$ _____
Total Expenses	\$ _____

Breakdown

1. Household and Food	Monthly	5. Clothing	Monthly
Rent	_____	Purchases	_____
Gas	_____	Laundry	_____
Electricity	_____	Dry Cleaning	_____
Phone	_____	Laundry Supplies	_____
Food	_____	Other	_____
Total Housing and Food	_____	Total Clothing	_____

2. Health Care
Health Insurance _____
Prescriptions _____
Physician/Dentist _____
Other Related Costs _____
Total Health Care _____

3. Education Expenses
Tuition _____

Books _____
Supplies _____
Newspapers _____
Other _____
Total Education Expenses _____

4. Transportation

Auto Payment _____

Gas & Maintenance _____

Insurance _____
Parking Fees _____
Public Transportation _____
Semester Break _____
Total Transportation _____

6. Personal Care
Hair Cuts _____
Cosmetics _____
Toiletries _____
Other _____
Total Personal Care _____

7. Recreation and Entertainment
Movie and Theatre _____
Sporting Events _____
Equipment _____
Participating Sport Vacation _____
Total Rec. & Entertain. _____

8. Other Expenses
Personal Allowance _____
Church and Charity _____
Dues _____
Child Care _____
Gifts _____
Other _____
Total Other _____