



Using Community Resources *Financial Assistance Worksheet*

The first contact with a community agency will be more productive if you have the appropriate financial data and personal information.

The following is information often required for financial assistance:

MONTHLY EXPENSE RECORDS

Rent or mortgage payment	\$ _____
Food and restaurant	\$ _____
Utilities (phone, elec., gas, water)	\$ _____
Insurance, life and health	\$ _____
Clothing and laundry	\$ _____
Education, tuition payments	\$ _____
Child care	\$ _____
Transportation, car payments	\$ _____
Medical and dental	\$ _____
Recreation	\$ _____
Other monthly expenses	\$ _____

ADDITIONAL FINANCIAL AND PERSONAL INFORMATION

Total household earnings per month	\$ _____
Total savings and investments	\$ _____
Total cash on hand	\$ _____
Assessed value of home	\$ _____
Name and address of mortgage company	\$ _____
Year and make of car	\$ _____
Amount of lien (if any) on car	\$ _____
Taxes, federal, state and local	\$ _____

ITEMS TO TAKE TO THE FIRST APPOINTMENT

Proof of residency

Proof of earned income

Record of debts

Record of house payments, insurance, and taxes or rent payment

Record of any other source of income (bonds, investments, social security)

Record of child care payments

Immigration and naturalization service papers for all members of home who are not citizens

Proof of utility expenses

Birth dates and social security numbers of household members