

Money Concepts for Teens

LIST YOUR GOALS BELOW

Goals you would like to accomplish within the next 1 to 2 years

Goals you would like to accomplish in the next 2 to 5 years

Goals you would like to accomplish in more than 5 years



Setting Goals

Goal	Short or Long Term.	Total Amount Needed	Number of Months Until Goal is Reached	Amount to Save Each Month
	Short/Long	\$		\$
	Short/Long	\$		\$
	Short/Long	\$		\$
	Short/Long	\$		\$
	Short/Long	\$		\$
	Short/Long	\$		\$

My Budget / Per Month



SOURCES OF INCOME	AMOUNT (NET)
Allowance	\$
My job or business	\$
Gifts	\$
Other	\$
Total Income	\$
SUMMARY OF EXPENSES	AMOUNT
Savings for goals	\$
Other savings	\$
Donations or other charity	\$
Gifts for family and friends	\$
Car payments and/or insurance	\$
Gasoline, oil, car repairs, and registration	\$
Public transportation (bus, subway)	\$
Lunch money	\$
Eating out and snacks	\$
Clothing and accessories	\$
Personal care	\$
School supplies and fees	\$
Cell phone	\$
Entertainment	\$
Prom, dances, or parties	\$
Vacations, special trips	\$
Other	\$
Other	\$
Total Expenses	\$
SUMMARY	
Total Income	\$
Total Expenses	\$
Surplus (Deficit)	\$